

Confidential Legacy Intention Form

Welcome to the Tuolumne Legacy Society – our way of recognizing friends like you who are providing for the future of Berkeley Tuolumne Camp through an estate gift to Friends of Berkeley Tuolumne Camp.

Your generous support helps ensure Camp Tuolumne will continue to be a special place for families for generations to come.

Membership in the Tuolumne Legacy Society involves no dues or obligations. It simply allows us to thank you for your generosity and, with your permission, to recognize you for the plans you have made.

Name(s)

Birthdate(s)

Address

Preferred Method of Contact

Phone

Email

Your gift may inspire others to give, so we hope you are willing to be named along with other Tuolumne Legacy Society Members on a special D-Hall plaque, on our website and in other FOBTC publications.

How would you like to be listed?

Please list my/our name(s) as:

My gift is In honor of:

In memory of:

I wish to remain anonymous

For gifts that will take affect after your lifetime, please use the following language:

I bequeath _____ (dollar amount or % of estate) to Friends of Berkeley Tuolumne Camp, a not-for-profit organization, with the address P.O. Box 7931, Berkeley, CA 94707, Tax ID #94-2976224.

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Additional Information About Your Gift

Details about your gift help FOBTC plan for the future, even if amounts change over time. Your information is confidential, for our records only. This form is not legally binding on you or your estate as to the ultimate receipt or value of any future gift.

I/we have included in my/our estate plan the following type of gift to *Friends of Berkeley Tuolumne Camp*.

- | | | |
|---|---------------|----------------------|
| <input type="checkbox"/> Outright gift from my will or living trust | Est. Value \$ | <input type="text"/> |
| <input type="checkbox"/> Retirement plan | Est. Value \$ | <input type="text"/> |
| <input type="checkbox"/> Real estate and/or personal property | Est. Value \$ | <input type="text"/> |
| <input type="checkbox"/> Life insurance policy | Est. Value \$ | <input type="text"/> |
| <input type="checkbox"/> Other asset(s) | Est. Value \$ | <input type="text"/> |

FOBTC wishes to assure you that your statement of intention does not constitute a legal obligation and will not be legally binding in any way on you, your heirs, or your estate. Further, FOBTC understands that the size of your future gift may be different from the amount estimated above.

Signature(s)

Date

You may print and sign or type your name(s) here.

Please return this form:

by email to sarah@fobtc.com OR

by mail to Sarah Givens, Development & Communications Director, P.O. Box 7931, Berkeley, CA 94707

Questions? Please get in touch!

Sarah Givens, sarah@fobtc.com or 510-786-8568

*On behalf of the many future campers who will benefit from
your generosity . . . Thank You!*

